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FEBRUARY 6, 2007

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*Counsel for the Official Committee of Equity Security
 Holders of USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
 USA COMMERCIAL MORTGAGE COMPANY) Chapter 11
 Debtor)

In re:) BK-S-06-10726-LBR
 USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
 Debtor)

In re:) BK-S-06-10727-LBR
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
 Debtor)

In re:) BK-S-06-10728-LBR
 USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
 Debtor.)

In re:) BK-S-06-10729-LBR
 USA SECURITIES, LLC,) Chapter 11
 Debtor.)

Affects)

☐ All Debtors) Date: February 15, 2007
☐ USA Commercial Mortgage Co.) Time: 9:30 a.m.
☐ USA Securities, LLC)
☐ USA Capital Realty Advisors, LLC)
☐ USA Capital Diversified Trust Deed)
☒ USA First Trust Deed Fund, LLC)

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CERTIFICATE OF SERVICE

1 I HEREBY CERTIFY that on the 6th day of February, 2007 I served the following
2 document(s):

3 Declaration of Matt Kvarda in Support of Motion by the Official Committee of
4 Equity Security Holders of USA Capital First Trust Deed Fund LLC to Estimate
5 an Adequate Reserve for Unliquidated and Disputed Claims in Order to Permit
6 Further Distributions to FTDF Members

7 I served the above document by the following means to the persons as listed below:

8 ☒ a. **ECF System.** (See attached Notice of Electronic Filing)

9 ☐ b. **United States mail, postage full prepaid to the following:**

10 ☐ c. **Personal service.**

11 I personally delivered the documents to the persons at these addresses:

12 ☐ For a party represented by an attorney, delivery was made by handing the
13 document(s) at the attorney's office with a clerk or other person in
14 charge, or if no one is in charge, by leaving the document(s) in a
conspicuous place in the office.

15 ☐ For a party, delivery was made by handing the document(s) to the party
16 or by leaving the document(s) at the person's dwelling house or usual
17 place of abode with someone of suitable age and discretion residing
there.

18 ☐ d. **By direct email.**

19 Based upon the written agreement of the parties to accept service by email or
20 a court order, I caused the document(s) to be sent to the persons at the email
21 addresses listed below. I did not receive, within a reasonable time after the
22 transmission, any electronic message or other indication that the transmission
was unsuccessful.

23 ☐ e. **By fax transmission.**

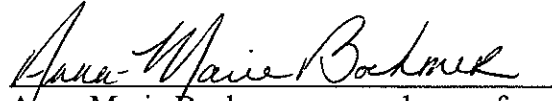
24 Based upon the written agreement of the parties to accept serve by fax
25 transmission or a court order, I faxed the document(s) to the persons at the
26 fax numbers listed below. No error was reported by the fax machine that I
27 used. A copy of the record of the fax transmission is attached.
28

☐ f. By messenger.

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 6th day of February, 2007.


Anna-Marie Boehmer, an employee of
SHEA & CARLYON, LTD.

Miscellaneous:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 2/6/2007 at 1:18 PM PST and filed on 2/6/2007

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 2701

Docket Text:

Declaration of *Matt Kvarda* Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[2668] Motion to Estimate Claims, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\Declaration of Kavrda to Estimate Claim.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=2/6/2007] [FileNumber=7757462-0]
[730156de8cf9ab30e4a6a8a85a371783bbd3bee9a8ee956c230188feb21fd4f81b66a
bc63984796c4f4885ec36b36e5c49cb15f0f43b21f215bc9d38fae7144a]]

06-10725-lbr Notice will be electronically mailed to:

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